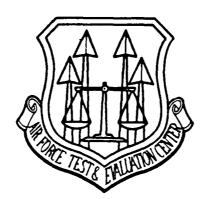
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# SOFTWARE OT&E GUIDELINES

**VOLUME IV** 

SOFTWARE OPERATOR-MACHINE INTERFACE EVALUATOR'S HANDBOOK

**JULY 1980** 

AIR FORCE TEST AND EVALUATION CENTER
KIRTLAND AIR FORCE BASE
NEW MEXICO 87117

AFTECP 800-4

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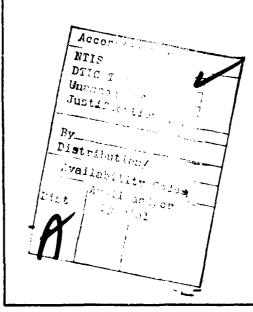
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Software Operator-Machine Interface Evaluator's Handbook (AFTECP 800-4);
Software Support Facility Evaluation Tools User's Handbook (AFTECP 800-5).
The Software Operator-Machine Interface Evaluator's Handbook was prepared as a guide to the evaluator participating in AFTEC's software operator-machine interface evaluation. This evaluation methodology provides a standardized approach to determine the adequacy of that part of software design/implementation which affects interaction between a computer-driven system and its operator. The handbook includes the characteristics by which the interface is rated, as well as explanations, examples, and definitions.



# SOFTWARE OT&E GUIDELINES

VOLUME IV

SOFTWARE OPERATOR-MACHINE INTERFACE EVALUATOR'S HANDBOOK

JULY 1980

AIR FORCE TEST AND EVALUATION CENTER KIRTLAND AFB, NEW MEXICO 87117

#### **FOREWORD**

This volume is one of a set of handbooks prepared by the Computer/Support Systems Division of the Test and Evaluation Directorate, Air Force Test and Evaluation Center (AFTEC) for use in the operational test and evaluation of software. Comments should be directed to AFTEC/TEB, Kirtland AFB, NM 87117. Volumes in the set include:

- I. Software Test Manager's Handbook (AFTECP 800-1).
- II. Handbook for the Deputy for Software Evaluation (AFTECP 800-2).
- III. Software Maintainability Evaluator's Handbook (AFTECP 800-3).
- IV. Software Operator-Machine Interface Evaluator's Handbook (AFTECP 800-4).
- V. Software Support Facility Evaluation Tools User's Handbook (AFTECP 800-5).

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#### PART I

# SOFTWARE OPERATOR-MACHINE INTERFACE EVALUATOR'S HANDBOOK EVALUATOR GUIDELINES

#### A. GENERAL.

# 1. Purpose.

The purpose of this handbook is to provide to the evaluator information needed to participate in the Air Force Test and Evaluation Center's (AFTEC's) software operator-machine interface evaluation.

This evaluation methodology provides a standardized approach to determine the adequacy of that part of software design/implementation which affects interaction between a computer-driven system and its operator.

# 2. Handbook Organization.

This handbook is divided into four major sections.

- a. This first section provides the evaluator with:
  - (1) A generalized introduction to the evaluation concept.
  - (2) A basic understanding of the evaluation procedures.
  - (3) Background information.
  - (4) Procedures to follow to recommend changes in the evaluation process to AFTEC.
- o. The second section of the handbook contains a one-page explanation of each "question" used in the evaluation. The pages in this section are numbered OM-1 through OM-95 to correspond to the question numbers. In addition, pages are provided to separate subsections.

- c. The third section of the handbook contains a cross-reference index of questions vs subject matter and a glossary of terminology.
  - d. The fourth section of the handbook contains:
    - (1) The Software Operator-Machine Interface Questionnaire (short-form).
    - (2) A sample answer sheet.
    - (3) An AFTEC Form 207, Computer Program Observation Report.
    - (4) A blank question data sheet to be used in recommending changes to AFTEC.

# 3. <u>Impetus</u>.

HQ AFTEC, in an effort to decrease the subjectivity of analyses of the software portion of the operator-machine interface, has generated the Software Operator-Machine Interface Questionnaire (SOMIQ). The concept behind the SOMIQ is that each operator/evaluator is directed to isolate and consider each of a number of quality factors about the equipment being evaluated. Through this organized approach, the operators all consider the same subjects; thereby yielding a uniform analysis. Furthermore, the operators are guided to consider subjects which they might overlook if asked to generate lists of problem areas. Additionally, information is obtained as to which aspects of a system contribute positively to operational capabilities.

#### 4. Background.

In the past, the operator-machine interface for a piece of computer-driven equipment has been evaluated on an exception-only basis; i.e., each operator would address only those areas of the interface with which he was particularly disturbed. This method of analysis naturally resulted in highly subjective, non-specific results. Operators would rate the interface "good" or "bad" according to the

number and difficulty of problems each encountered. Experienced operators often have less problems than inexperienced operators merely because they have learned to live with system peculiarities.

Highly subjective evaluations are undesirable because they do not yield accurate estimates of operational capabilities and they do not yield descriptions of specific problems that need to be fixed to increase operational capabilities.

The SOMIQ was conceived in the spring of 1978 and the first version was published in the winter of 1979. That version was advertised widely through the Air Force Systems Command's and Air Force Logistics Command's embedded computer resource newsletters and through the Automatic Test Equipment (ATE) newsletter published by the Navy. Approximately 200 interested parties responded to the advertisements and about half that number provided comments to AFTEC. In addition, the SOMIQ has been used by several AFTEC test teams on a variety of systems since the first version was published.

# B. <u>Evaluation Methodology</u>.

The methodology for evaluating the software portions of the operator-machine interface is based on the use of a closed form questionnaire with optional written comments. This questionnaire is designed to determine the extent of the presence of certain desirable attributes in a given system.

The desirable attributes addressed by the questionnaire are divided into six groups called characteristics (figure 1). Furthermore, the characteristics of assurability, controllability, and workload reasonability may be combined to form a test factor called operability, while descriptiveness, consistency, and simplicity may be combined to form a test factor called communicativeness. A complete understanding of the definitions of the characteristics is of prime importance to an accurate evaluation; thus, the evaluator should study these definitions carefully.

# SOFTWARE OPERATOR-MACHINE INTERFACE QUESTIONNAIRE CONCEPTUAL MODEL

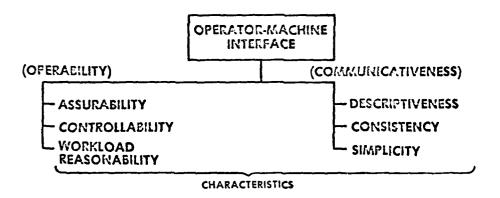


Figure 1. Software Operator-Machine Interface
Questionnaire Conceptual Model

#### 1. <u>Definitions</u>.

- a. Operability. A computerized system contains the quality of operability to the extent that the operator is in control of the operator-machine interface. Operability is the sum of assurability, controllability, and workload reasonability.
  - (1) Assurability. A computerized system contains the quality of assurability to the extent that it aids the operator in validating data, avoiding errors, and correcting errors once made. A system which has been designed to aid the operator in error avoidance may or may not have good assurability. A system should also be designed so that errors are easy to correct, and above all so that errors do not have catastrophic effects.
  - (2) Controllability. A computerized system contains the quality of controllability to the extent that it allows the operator to direct the operations of the machine. The operator must be able to direct or control the operation of the machine in order to utilize it effectively and efficiently.
  - (3) Workload reasonability. A computerized system contains the quality of workload reasonability to the extent that the tasks required of the operator are within the operator's capability and require the operator to perform a useful, meaningful role. Optimum design of a system which involves an operator and a computerized machine takes advantage of the best capabilities of both: the machine to perform repetitive tasks rapidly and the operator to make command decisions involving unusual situations.
- b. Communicativeness. A computerized system contains the quality of communicativeness to the extent that the transfer of information between the operator and the machine is concise and complete. Communicativeness is the sum of descriptiveness, consistency, and simplicity.

- (1) Descriptiveness. A computerized system contains the quality of descriptiveness to the extent that the operator has available adequate explanations of every function the operator is required to perform, and every function the machine performs. The operator need not be informed in detail of every task the machine performs, but there definitely are certain things the operator must know to fulfill the mission. The questionnaire relies upon the knowledge of the operator to define what it is the operator needs to know.
- (2) Consistency. A computerized system contains the quality of consistency to the extent that the behavior of the machine and documentation corresponds to the expectations of the operator. There should be a near one-to-one correspondence between what the machine does, what the documentation says it will do, and what the operator has been trained to expect the machine to do. Furthermore, the documentation normally available to the operator should agree with that which the operator has been trained to expect.
- (3) Simplicity. A computerized system contains the quality of simplicity to the extent that information presented to the operator or entered by the operator is grouped into short, readily understandable structures. Complicated data structures, data entry formats, or operator manuals all require the operator to spend more time in developing an understanding of the system, and may have a tendency to confuse the operator as well.

# 2. Environment.

The software operator-machine interface evaluation may be conducted in one or more of several areas within an overall weapons system operational test and evaluation. The evaluation for any given system may involve one or more weapon system operators as well as

operators for one or more levels of computer-driven support equipment. Each of these different types of operator functions must be evaluated separately from the other since the design of the operator-machine interface is different for each type of operator.

# 3. When to Evaluate.

It is left to the software test manager and deputy for software evaluation to determine timing for the performance of this evaluation. However, it is appropriate to present some general guidelines and considerations:

- a. One of the assumptions made in the design of the SOMIQ is that the operators performing the evaluation are familiar with the equipment being evaluated. Therefore, this evaluation should not be performed before the evaluators are familiar with the equipment.
- b. It is quite acceptable to perform the evaluation more than once concerning the same operator station. The evaluation might be done once toward the middle of the test period and again at the end of the test period. Reasons are to see what effect increased operator experience has and to see the impact of contractor updates.

#### 4. Evaluators.

One of the major assumptions of this evaluation methodology is that the evaluators have a working knowledge of the system from the perspective of the specific operator station being evaluated. The more experience an operator has, the more accurate the judgements which the evaluator must make. The bottom line is that the most experienced operators available should perform the evaluation.

However, if the number of highly experienced operators is exceedingly small and there are an adequate number of evaluators of lesser experience available, then all these operators should perform the evaluation. HQ AFTEC can run the analysis of results by both comparing and combining the results from both groups of evaluators.

Occasionally, the situation will arise in which there are no evaluators with any actual operator experience. This might occur when no hardware has been produced and the evaluation is being performed on a proposal or design document. Such a situation will, of course, produce an evaluation extremely dependent on the evaluator's subjective opinion, experience, and interpretation of the documentation available.

# 5. Procedures.

The software operator-machine interface evaluation consists of four phases: planning, calibration, assessment, and analysis.

- a. During the planning phase, the deputy for software evaluation and the software test manager identify the operator-machine interface is to be evaluated, when and where the evaluation is to take place, and who the evaluators are to be. In addition, they are responsible for assuring that required resources are available to the evaluators at evaluation time.
- b. During the calibration phase, the evaluators receive a detailed procedures briefing on use of the questionnaire. During this briefing, each question in the questionnaire is discussed in detail. It is extremely important that each evaluator leave the briefing with a thorough understanding of each and every question.
- c. The assessment phase is the period of time during which the evaluators complete the questionnaire. This phase will require one day or less for each evaluator per questionnaire completed.
- d. During the analysis phase, the deputy for software evaluation will collect the completed questionnaires, perform a quality check, and forward the answer sheets to HQ AFTEC for data reduction and a preliminary analysis of results. The results will be returned to the deputy for software evaluation for final analysis and inclusion in operational test and evaluation reports.

# 6. Evaluation Concepts.

In performing the software operator-machine interface evaluation there are several important concepts which the evaluator must keep in mind.

- a. Questions. The "questions" in the questionnaire are not questions at all. Each question is a positive statement about a desirable design feature as it would be implemented in an ideal system. The question is answered by the evaluator indicating how well the system under evaluation lives up to the ideal described in the question.
- b. Response Scale. The following response scale will be used to answer each question:
  - 1) A. Completely agree (absolutely no doubt).
  - 2) B. Strongly agree.
  - 3) C. Generally agree.
  - 4) D. Generally disagree.
  - 5) E. Strongly disagree.
  - 6) F. Completely disagree (absolutely no doubt).

One of these responses must be given for each question. In addition, one or more of the following standardized comment responses can be selected:

- 1) I. I had difficulty answering this question.
- 2) J. A written comment has been submitted.

The responses G and H do not currently have any meaning. The responses A to F indicate the extent to which the evaluator agrees/disagrees with the question statement. Depending on the application area and the type of question, these responses can be interpreted differently. In general, however, the response scale can be interpreted as follows:

 A. Completely agree. There must be absolutely no doubt when using this response that the product being evaluated <u>cannot be any better</u> with respect to the characteristic addressed.

- 2) B. Strongly agree. This response indicates that the product being evaluated is <u>very good</u> and very helpful to the operator.
- 3) C. Generally agree. This response indicates that the product being evaluated is <u>acceptable</u> and helpful to the operator.
- 4) D. Generally disagree. This response indicates that, although the product being evaluated is <a href="accept-able">accept-able</a>, some improvements are required to make it helpful to the operator.
- 5) E. Strangly disagree. This response indicates that the product being evaluated is <u>unacceptable</u> and major improvements are required before it would be helpful to the operator.
- 6) F. Completely disagree. There must be absolutely no doubt when using this response that the product being evaluated is unacceptable and <u>must be completely redesigned</u> or rewritten to be acceptable with respect to the characteristic addressed.
- Not Applicable. Occasionally the evaluator will encounter a question that does not seem to apply to the system being evaluated. In this circumstance, the evaluator will have to work harder at formulating an answer. When a question seems to be not applicable, it is usually because some feature or function of the idealized system is entirely absent in the system under consideration. In this case the evaluator must formulate an answer based upon any system deficiency caused by the lack of the desired feature. If operation of the system would be enhanced by the presence of the missing feature, then the question should be answered in the D, E, or F range. If, on the other hand, presence of the missing feature would not help the operator, the question should be answered in the A, B, or C range. The reason that the answer in such "not applicable" cases is not always A or F is that the missing feature may be a nice-to-have item. It is up to the evaluator to judge how seriously lack of certain features effect the operator's ability to complete the mission.

- d. Keep the Characteristic in Mind. When answering a question in a given characteristic group, answer the question only as it applies to that characteristic group and the definition of that characteristic. For instance, question 9 (the data entry display has a cursor or pointer) should only be answered as to how effective the display is in telling the operator where his next character will be typed in a line of text, thereby avoiding the error of no blanks or too many blanks. True, this contains a certain amount of descriptiveness (as do almost all questions), but the emphasis here is on assurability (error avoidance in this case).
- e. Take Your Time. Heavy emphasis must be placed upon the best, most carefully considered answers you can give. A few extraminutes of careful thought right now may easily save the Air Force hundreds of hours of needless hassle later on. System deficiencies revealed now can be corrected before the system is in field use.
- f. Use the Comment Sheets. Everything said in the previous paragraph applies equally well here. This questionnaire, being a human product, cannot possibly be expected to reveal every shortfall of every system. Your knowledge as expressed in the comment sheets (AFTEC Form 207) is the only way that this analysis can reveal deficiencies not specifically or exactly addressed by questions.

#### 7. How to Recommend Changes.

Since it is the considered opinion of AFTEC that this manual is not a "perfect" test tool (nor will it ever be), AFTEC must be prepared to change the document as time passes. One of the best sources of additional information to be included in this manual is the very people who use it. Therefore, a blank question data sheet has been provided in section IV to be used as a medium with which the evaluator may forward recommended changes to AFTEC. The question data sheet may be used to address exact questions (fill in the question number), or to suggest new questions. Please send the question data sheet along with any additional information to:

# HQ AFTEC/TEBC Kirtland AFB NM 87117

Please submit a Computer Program Observation Report with the question data sheet to identify yourself and the circumstances which lead to your recommendation. AFTEC personnel will contact you and discuss the recommendation with you.

# PART II

# SOFTWARE OPERATOR-MACHINE INTERFACE EVALUATOR'S HANDBOOK

# QUESTION RESPONSE GUIDELINES

The following sections contain information which should help clarify the intent of each question to the evaluator. There is one section per characteristic. Each page within each section corresponds to a question from the Software Operator-Machine Interface Questionnaire. Many questions have special response instructions which should be reviewed.

A. <u>ASSURABILITY</u>. A computerized system contains the quality of assurability to the extent that it aids the operator in validating data, avoiding errors, and correcting errors once made.

A system which has been designed to aid the operator in error avoidance may or may not have good assurability. We all make mistakes anyhow. A system should also be designed so that errors are easy to correct, and above all so that errors do not have catastrophic effects.

Question Number 1

QUESTION: Operator input errors do not cause system failures.

CHARACTERISTIC: Assurability.

EXPLANATIONS: Commands and data entered by the operator should not cause hardware or software errors inside the machine.

EXAMPLES: A bad command by the operator could be a request to the computer to connect a 12-VDC power supply to the same bus that a 5-VDC power supply is connected. Another bad command by the operator could be entering an "8" when the computer could be requesting a number between "1" and "7." Other bad commands could be instructions to start a device which is already running or stop one which is already stopped. The reason that these are not "don't care" situations is that the operator may have intended to start or stop a different device.

GLOSSARY: Operator input: Data or commands entered as type-written text, pushbutton sequences, control stick movements, card decks, tapes, etc.

Question Number 2

QUESTION: Operator input errors are detected.

CHARACTERISTIC: Assurability.

EXPLANATIONS: The machine must be designed to detect operator input errors or it will try to function using bad data. Anything the machine does based on the bad data may be wrong, as well as possibly dangerous to both equipment and personnel.

**EXAMPLES:** 

Question Number 3

QUESTION: The causes of input errors are displayed to the operator.

CHARACTERISTIC: Assurability.

EXPLANATIONS: When an operator has made an error, the operator needs to know what the error was in order to correct it.

EXAMPLES: It is insufficient for a machine to display some message such as "input error". Such a message does not tell the operator what was wrong, only that something was wrong.

Question Number 4

QUESTION: The action required to correct an operator input error is displayed to the operator.

CHARACTERISTIC: Assurability.

EXPLANATIONS: Having the machine tell the operator what to do to correct an error is much quicker than having the operator refer to manuals, etc., to look for the proper procedure.

EXAMPLES: The machine: ENTER DATE

The operator: Jun 16, 1980

The machine: NO, FORMAT: YY, MM, DD

The operator: 80, 06, 16

The machine: OK

Question Number 5

QUESTION: Input errors are easily corrected.

CHARACTERISTIC: Assurability.

EXPLANATIONS: The actions necessary to correct errors can vary all the way from completely reinitializing the system to simply correcting the erroneous portion of a command. It is desirable from an assurability point of view that correction of operator errors be as simple, easy, and straight-forward as possible.

EXAMPLES: If the operator enters a long command, such as "Load Program TESTLRU17 frm disk 22," the machine should allow the operator to correct a misspelling easily rather than retype the entire command sequence.

The machine would redisplay the incorrect command (above) and allow the operator to insert the "o" in the word "frm" to create the word "from," and then accept the corrected command.

Question Number 6

QUESTION: Input errors are quickly corrected.

CHARACTERISTIC: Assurability.

EXPLANATIONS: For an error to be termed "quickly correctable," the system must resume normal operation immediately after the error is corrected.

**EXAMPLES:** 

Question Number 7

QUESTION: The operator can verify input before execution/entry.

CHARACTERISTIC: Assurability.

EXPLANATIONS: If the operator can see the instruction as it is entered, then mistyped characters, etc., can be corrected on-the-spot rather than after the machine indicates incorrect input.

**EXAMPLES**:

Question Number 8

QUESTION: Mission peculiar data entered by the operator is checked for validity.

CHARACTERISTIC: Assurability.

EXPLANATIONS: When the operator enters mission data (altitude, voltage, range) the data should be checked by the machine as much as feasible to ensure that the mission is not completed with wrong data, resulting in reaccomplishment.

EXAMPLES: An aircraft simulator operator enters a simulated terrain altitude of 60,000 ft when it should have been 6,000 ft, thereby, causing a "crash" and subsequent restart of the simulation. The data should have been checked against a maximum of, say, 26,000 ft.

# ADDITIONAL EXAMPLES:

ENTRY (SHOULD HAVE BEEN)
100 degrees North latitude (10.0 N Lat)
32 Jan 80 (31 Jan 80)
Mach 12 (Mach 1.2)

GLOSSARY: Mission peculiar: any data which is entered by the operator as a part of normal operations but which may change mission-to-mission or task-to-task.

Question Number 9

QUESTION: The data entry display has a cursor or pointer.

CHARACTERISTIC: Assurability.

<u>EXPLANATIONS</u>: The operator must know where the next character entered will be placed to avoid errors caused by too many spaces or 'double' errors caused by correcting the wrong character.

EXAMPLES: The operator enters "REWIID TAPE 22," then notices the error. The system allows him to backspace and change "REWIID" to "REWIND." A cursor allows him to backspace quickly and accurately. Lack of a cursor causes him to count backspaces and perhaps change "REWIID" to "REWNID."

The communications system operator in an E-4B is entering a command when the aircraft suddenly hits turbulance and the operator's finger hits the space bar several times. With improper spacing, the command will be formatted incorrectly and the machine will reject the command, forcing the operator to re-enter. A cursor would allow the operator to see how many extra spaces were entered, enter the appropriate number of backspaces, and resume entry where it was interrupted.

GLOSSARY: <u>Cursor or pointer</u>: a method of indicating on the display where the next character to be entered will appear on the display.

Question Number 10

QUESTION: The operator is able to correct mistyped characters with a backspace key.

CHARACTERISTIC: Assurability.

EXPLANATIONS: It is much faster and less error prone to be able to backspace and change an incorrect character than it is to be forced to retype an entire entry.

**EXAMPLES:** 

GLOSSARY: Backspace: rubout, back arrow, etc.

Question Number 11

QUESTION: The system does not require the operator to copy information by hand.

CHARACTERISTIC: Assurability.

EXPLANATIONS: Hand copying information from a computer display to some form of record is a source of errors and extra work which could be handled by the machine.

EXAMPLES: An operator is displaying satellite telemetry points on a screen and desires some form of hardcopy. If the operator is forced to copy the information by hand as the data is changing, the data is useless since the numbers copied down will not all be taken at the same time. The operator should have some kind of "picture taking" capability which would automatically produce printed forms of the data.

Question Number 12

QUESTION: Task aborts and interrupts do not have detrimental side effects.

CHARACTERISTIC: Assurability.

EXPLANATIONS: Turning the machine off for an emergency power failure or stopping a test, etc., should not result in mechanical damage or loss of data files which would be difficult to replace.

EXAMPLES: The machine is performing a test from a tape drive. Power failure causes the tape drive to tear the tape in half. The tape can only be replaced by a new tape from the depot.

# **GLOSSARY**:

<u>Task aborts</u>: emergency shutdown; (simulator) mission restart; and a variety of other reasons for wanting to simply quit at any time other than when the machine would normally expect.

<u>Task interrupt</u>: pause, freeze, or even "hold it-it's time for my coffee break."

Question Number 13

 $\frac{\text{QUESTION}}{\text{side effects}}$ . Selecting a device off-line does not have detrimental

CHARACTERISTIC: Assurability.

<u>EXPLANATIONS</u>: When an operator manually takes a device off-line, he generally has a good reason. Such action should not interrupt system operation except as it pertains to that device.

EXAMPLS: An operator is waiting for a long test to be completed. The printer is not in use, but the operator knows it is short of paper. Taking the printer off-line to replace the paper should not cause the test to stop.

A weapon system operator shuts off one display scope which is obviously malfunctioning and is distracting him. Shutting this one scope off should not cause any other changes to the system, and should certainly not cause the whole electronic warfare system to quit.

GLOSSARY: Off-line: out of operation, power off, or de-selection.

Question Number 14

QUESTION: The system automatically ceases execution if internal errors are detected.

CHARACTERISTIC: Assurability.

<u>EXPLANATIONS</u>: When the computer detects an error, it should immediately halt all executions to avoid damage to data files and to avoid giving wrong answers.

EXAMPLES: A data word stored in the computer internal storage represents altitude above ground level. When recalled, the word had a read or parity error. If the word were interpreted and sent to the pilot it might tell him 2000 ft, whereas, the correct altitude might be 50 ft.

GLOSSARY: Parity: a method of checking the validity of data. A parity error indicates invalid data.

Question Number 15

QUESTION: The operator is alerted to faults within the system.

CHARACTERISTIC: Assurability.

EXPLANATIONS: This question is aimed at eliminating operator work having to be redone once the fault is discovered. The software should be designed to detect as many failures as possible and to report them to the operator as soon as possible. Any unscheduled change in the status of any part of the system should be reported to the operator.

#### **EXAMPLES:**

1. The operator is entering a long sequence of instructions and does not realize the machine is in an unusable status. When he finally finds out the machine is "broken," he must turn it off, repair it, then reenter the long sequence of commands.

2. It is very nice for a pilot to know when the terrain avoidance radar ceases to function or, even worse, starts to give erroneous data.

#### GLOSSARY:

Diagnostic: fault detection and reporting hardware.

Faults: burned out power supply, out-of-calibration stimulus voltage, etc.

Question Number 16

QUESTION: The causes of system halts are displayed to the operator.

CHARACTERISTIC: Assurability.

EXPLANATIONS: This is important information for anyone who must fix or restart the system.

EXAMPLES: An aircraft pilot needs to know whether the navigation computer shut itself down due to equipment bay overheat, faulty programming, or just random error. Restarting the computer in a hot compartment could damage the equipment. Restarting the computer to execute a scrambled program would be useless or possibly dangerous. Restarting the computer after a random error would probably be OK.

ASSURABILITY. A computerized system contains the quality of assurability to the extent that it aids the operator in validating data, avoiding errors, and correcting errors once made.

A system which has been designed to aid the operator in error avoidance may or may not have good assurability. We all make mistakes anyhow. A system should also be designed so that errors are easy to correct, and above all so that errors do not have catastrophic effects.

B. <u>CONTROLLABILITY</u>. A computerized system contains the quality of controllability to the extent that it allows the operator to direct the operations of the machine.

The operator must be able to direct or control the operation of the machine in order to utilize it effectively and efficiently.

Question Number 17

QUESTION: The operator can interrupt and resume automatic processes.

CHARACTERISTIC: Controllability.

EXPLANATIONS: It is often desirable for the operator to halt execution of a process, change some parameters, and then proceed with the process.

EXAMPLES: A test equipment operator notices that while both a voltage and resistance measurement are within tolerance, the voltage is borderline high and the resistance is borderline low. The operator interrupts automatic test, calculates current, and sees that it is actually still within tolerance. Automatic test is then resumed.

Question Number 18

QUESTION: The operator has task abort capabilities available.

CHARACTERISTIC Controllability.

EXPLANATIONS: It is often necessary to stop a task before it is completed because of obvious errors or higher-priority workload.

EXAMPLES: A mission preparation operator is printing out a table of latitudes and longtitudes when he notices that the first entry is in error. He must wait for the entire table to print out before he can correct the error and reprint because there is no abort capability. If he had an abort capability he could abort the print, fix the error, and then restart the print immediately.

Question Number 19

QUESTION: The operator may initiate selected self-test systems.

CHARACTERISTIC: Controllability.

<u>EXPLANATIONS</u>: Automated troubleshooting procedures are a great help to operators, but not all of them may be used continuously. Therefore, some of them must be initiated by the operator at times when they would not interfere with normal system operation.

**EXAMPLES**:

Question Number 20

QUESTION: The operator may send output data to various devices.

CHARACTERISTIC: Controllability.

EXPLANATIONS: Giving the operator control over where to send output data allows the operator greater flexibility in completing the mission.

# **EXAMPLES:**

1. A simulator operator has a malfunctioning display screen. If the operator can route the output that should go to that screen to some other screen, then the simulator can be used. If the output cannot be rerouted, then perhaps the simulator cannot be used at all and the entire training schedule is thrown off.

2. An automatic test station has a printer which is out of paper. If the operator can divert the printed output to the display screen, the necessary repair information can at least be copied down by hand and the item can be fixed. Otherwise, maintenance activities cease until paper for the printer is procured.

Question Number 21

QUESTION: The operator can ask for and receive the current status of operation.

CHARACTERISTIC: Controllability.

EXPLANATIONS: Especially on long tasks, it is necessary for the operator to know that things are proceeding as they should. Otherwise, the operator might wait until the end of a 2-hour task only to find out that it has to be redone.

#### **EXAMPLES:**

- 1. A test equipment operator is performing a 6-hour alignment test on an inertial platform. After 15 minutes, he queries the test equipment system status and sees that the machine has been doing nothing but trying to connect a power supply which is not turned on. Since he could query the system status he discovered the situation almost immediately rather than 6 hours later.
- 2. For simulators, the entire purpose of the instructor console is usually to give the operator the current status of operations. It is unlikely that an instructor's console would score poorly on this question.

Ouestion Number 22

QUESTION: The operator can select the type of information shown on the display.

CHARACTISTIC: Controllability.

<u>EXPLANATIONS</u>: The operator must be able to control what type of information is displayed so that desired information may be obtained in as easily understandable a method as possible.

#### **EXAMPLES:**

- 1. A student pilot is flying his aircraft on a strafing run. There are so many arrows, lines, and indicators on his heads-up display that he is becoming confused. He tabs the "declutter" button and notices immediately that a "low airspeed" warning had been hidden amongst all the garbage. He corrects the situation and completes the mission.
- 2. A satellite analyst has displays available for each satellite subsystem. The power subsystem has been showing unusual fluctuations. Activity in the data relay subsystem is the suspected cause. The analyst builds a new display with some telemetry from both the power subsystem and the data relay subsystem and verifies that the power fluctuations are the result of a faulty transmitter turning on and off.

# GLOSSARY:

Displays

Question Number 23

QUESTION: The operator may command various displays of system status.

CHARACTERISTIC: Controllability.

<u>EXPLANATIONS</u>: The operator must often troubleshoot problems to correct bad situations. To do this, detailed information on the status of various systems and subsystems must be available.

## **EXAMPLES:**

1. A data processing computer operator notices that his system has seemingly stopped. A system status check shows everything normal. A check of peripherals shows nothing wrong. A check of job control shows that one small computer program is using all the system time. A check of the program status log shows no input and no output. The operator sees that another novice programmer has written another infinite loop. The operator aborts the program, and the normal processing of paychecks resumes.

2. At a change of shift on a weapon control system, the new operator would normally want to display the current status of all sensors, communications lines, system armament resources, etc.

Question Number 24

QUESTION: The operator may control the amount of explanatory text, both input and output.

CHARACTERISTIC: Controllability.

EXPLANATIONS: Explanatory text is often helpful to a beginning operator, but it is just extra trash on the display to an experienced operator.

EXAMPLES: One system has two commands which control this feature. The command "VERBOSE" tells the machine to display information with plenty of explanatory text. The command "CONCISE" tells the machine to display the bare essentials.

Question Number 25

QUESTION: The operator may edit the data base prior to use by the system.

CHARACTERISTIC: Controllability.

EXPLANATIONS: Many systems have a "scratchpad" data base which must be edited by the operator to create a data base which applies to the current task.

## **EXAMPLES:**

<u>Mission Data Preparation</u>: Prepare a bombing run with standard ingress and egress route, changing the target.

Simulators: Prepare a mission scenario involving an air intercept using non-standard differential altitude.

<u>Automatic Test Equipment</u>: Change some test parameters to reflect that the LRU undergoing test is a specially modified box.

GLOSSARY: Data base: a set of parameters used by a computer program as opposed to the computer program itself.

Question Number 26

QUESTION: The operator may create and execute strings of commands as a single command.

CHARACTERISTIC: Controllability.

EXPLANATIONS: The operator must often perform repetitive tasks. It is desirable that the operator be able to reduce the workload of repetitious tasks as much as possible.

# **EXAMPLES:**

1. The operator must perform a series of 10 instructions a great number of times. If he can create a file containing the 10 instructions and then use one instruction to execute the entry file, his workload is reduced by a factor of 10.

2. So called "function keys" are an example of built-in work reduction techniques. If the operator can program the function keys to perform a specific task, then the operator has the desired control.

Question Number 27

QUESTION: The operator can command visibility (stepped execution) of automatic processes.

CHARACTERISTIC: Controllability.

EXPLANATIONS: The capability for stepped execution of automatic processes gives the operator detailed information about what is occurring during a normally automatic process.

#### **EXAMPLES:**

1. An automatic test equipment operator is having trouble with a supposedly "good" black box failing an automatic test. He reruns the test in stepped-execution mode which gives him time to read every action the machine performs. He sees that one part of the test measures a voltage at 5.2 volts. The test program fails the box, stating the voltage should be  $5.0 \pm .1$  volts. Documentation states the voltage should be  $5.0 \pm .25$  volts. The box is good, the test program is wrong.

2. A similar visibility function within an aircraft cockpit would be the capability provided by the gun camera. Within a simulator it would be videotape replay.

Question Number 28

QUESTION: The operator may command different modes of operation.

CHARACTERISTIC: Controllability.

EXPLANATIONS: The capability to command different modes of operation gives the operator the ability to use the machine in a manner consistent with his need and experience level.

#### **EXAMPLES:**

Aircraft: The ability to drop bombs in single, pairs, or ripple mode as the pilot deems appropriate.

<u>Simulator</u>: The capability to operate two side-by-side simulators as opposing forces, one complete crew, or as entirely separate simulators.

<u>Automatic Test Equipment</u>: Automatic versus stepped execution testing.

Question Number 29

QUESTION: The operator may control the type and quantity of output.

CHARACTERISTIC: Controllability.

EXPLANATIONS: Control of type and quantity of output gives the operator control over what the operator must read. Too much output, or output the operator doesn't even want to see, just slows things down.

#### **EXAMPLES:**

- 1. Under normal operations the analyst may desire to watch the CRT and shut off the printer.
- 2. In order to concentrate on the important parameters during a satellite maneuver, the analyst can selectively prevent some of the other parameters from printing on the CRT during the maneuver.

Question Number 30

QUESTION: Bypass procedures are available so that in cases of partial system failure the more important system functions can still be performed.

CHARACTERISTIC: Controllability.

EXPLANATIONS: It is often desirable to get the job done even though the usual tools are not available. This question refers to degraded modes of operation.

#### **EXAMPLES:**

- 1. An automatic test equipment operator sees that his test has halted because the "test station fault" light is on. Researching the problem, he sees that the test program was requesting the B5 power supply be connected to the unit under test. The B5 power supply was sent to PMEL the previous week. He causes the test program to substitute the B18 power supply which can do the same job as the B5. The test proceeds.
- 2. A simulator has a electronic warfare office (EWO) station. The EWO station is down for repair. It is highly desirable to be able to continue training of other crew members.
- 3. Aircraft: It sure is nice to be able to fly home even if the navigational computer quits.

CONTROLLABILITY. A computerized system contains the quality of controllability to the extent that it allows the operator to direct the operations of the machine.

The operator must be able to direct or control the operation of the machine in order to utilize it effectively. The operator must and effeciently.

C. WORKLOAD REASONABILITY. A computerized system contains the quality of workload reasonability to the extent that the tasks required of the operator are within the operator's capabilities and the extent to which the operator performs a useful, meaningful role.

An optimum design of a system which involves an operator and a computerized machine takes advantage of the best capabilities of both: the machine to perform repetitive tasks rapidly and the operator to make command decisions involving unusual situations.

Question Number 31

QUESTION: It is easy to enter mission (task) peculiar data.

CHARACTERISTIC: Workload Reasonability.

EXPLANATIONS: Mission data must often be added to system software. To do this as efficiently as possible, the operator must be given control over selecting the most efficient manner to perform the task.

EXAMPLES: A strike planning officer must enter 150 coordinates in a table. Each coordinate must be preceded by the coordinate number and latitudes and longitudes must be entered with East or West, North or South, including degree signs and decimal points. This procedure is a time consuming task. He selects "automatic" mode to speed the task. Coordinate numbers are now automatically sequenced, all latitudes are automatically "East" and longitudes are "North." The machine enters the degree signs and decimal points for him.

Question Number 32

QUESTION: Data preparation is usually performed using on-line devices.

CHARACTERISTIC: Workload reasonability.

EXPLANATIONS: Preparation of data using off-line devices results in using some transfer medium (such as punch cards or magnetic tape) to transfer the prepared data from the off-line device to the computer. This procedure increases the workload.

# **EXAMPLES**:

## **GLOSSARY:**

On-line: connected directly to the computer system.

Data preparation: Any entry or changing of numbers, malfunc-

tions, etc., performed by the operator.

Special Response Instructions: For an aircraft mission data base this is not a desirable feature. Data preparation should definitely be done away from the aircraft, probably in the strike planning shop.

Question Number 33

QUESTION: The system will accept free-format commands and data.

CHARACTERISTIC: Workload reasonability.

<u>EXPLANATIONS</u>: Acceptance of free-format commands and data decreases operator workload by decreasing the requirement for the operator to meet rigid, inflexible formatting standards.

<u>GLOSSARY</u>: <u>Free-format</u>: any legitimate representation is acceptable.

Question Number 34

QUESTION: Menu techniques are used to aid the operator in making decisions.

CHARACTERISTIC: Workload reasonability.

EXPLANATIONS: Having the machine list possible alternatives to the operator when an operator decision is called for, aids the operator in making a quick decision and in giving consideration to each alternative. The operator would not forget to consider seldom used functions.

## **EXAMPLES:** Weapons Selection:

A. Single D. Slick
B. Pairs E. H1-Drag
C. Ripple F. LO-Drag

GLOSSARY: Menu: a list of possible alternatives such as foods for dinner or operations to perform.

Question Number 35

QUESTION: The system may be operated without reference to manuals during normal operations.

 $\underline{\mathsf{CHARACTERISTIC}}\colon \ \ \mathsf{Workload} \ \ \mathsf{reasonability}.$ 

EXPLANATIONS: An experienced operator will be slowed down if forced to make constant reference to manuals while performing tasks. Machines can be designed to include appropriate manual-type information in the displays presented to the operator.

**EXAMPLES**:

Question Number 36

 $\underline{\text{QUESTION}}\colon$  The operator need memorize a comfortably small number of commands in order to effectively operate the system.

CHARACTERISTIC: Workload reasonability.

 $\overline{\text{EXPLANATIONS}}$ : The larger the number of commands an operator must memorize in order to use the machine, the more difficult and the more error-prone the process.

 $\frac{\text{EXAMPLES}}{\text{commands}}: \text{ Operators which need to use thousands of different commands} \\ \text{(such as programmers) must make constant reference to manuals.} \\ \text{This procedure is a time consuming task.}$ 

Question Number 37

QUESTION: Messages to the operator are easy to understand.

CHARACTERISTIC: Workload Reasonability.

EXPLANATIONS: Any message which is not easy to understand causes the operator to expend extra effort in order to gain an understanding.

EXAMPLES: "Ratio of actual speed to speed of sound" is much more difficult to understand than "Mach Number."

**GLOSSARY:** 

The second secon

Question Number 38

QUESTION: The device used to send messages to the operator provides information at a rate comfortable to the operator.

CHARACTERISTIC: Workload reasonability.

EXPLANATIONS: A display device which sends information to the operator too fast can cause him to miss important information, possibly resulting in task reaccomplishment and frustration. A display device which is too slow causes the operator to waste a lot of time and is also frustrating.

**EXAMPLES:** 

Question Number 39

QUESTION: The number of messages presented to the operator at one time is small.

CHARACTERISTIC: Workload reasonability.

EXPLANATIONS: Displaying too much information to the operator at one time does nothing more than add a confusion factor and makes the operator work harder to get exactly the information desired.

EXAMPLES: When a radar system technician wants nothing more than to know antenna power output, it is not desirable to give him the power output of every component of the system.

**GLOSSARY:** 

Question Number 40

QUESTION: The system software may be reloaded quickly and easily.

CHARACTERISTIC: Workload reasonability.

EXPLANATIONS: Some computerized systems require the operator to load new or different software at regular or frequent intervals. The quicker and easier this can be done, the less demanding and frustrating it will be to the operator. For those systems where the mission software is reloaded by someone other than the prime mission operator, such reloading still has an impact on the prime mission operator in areas such as idle time and workload backlog.

EXAMPLES: The operator is able to load the software from a disk by merely setting some toggle switches and depressing a "Reboot" button.

GLOSSARY: Reloaded: reboot, reprogram.

Question Number 41

QUESTION: The system software needs to be reloaded infrequently.

CHARACTERISTIC: Workload reasonability.

EXPLANATIONS: Regardless of the size of the task to reload software, the less often it must be done the less the operator workload.

**EXAMPLES**:

Question Number 42

QUESTION: System warm-up time is small.

CHARACTERISTIC: Workload reasonability.

EXPLANATIONS: A machine which requires large amounts of warm-up time before use causes the operator to waste time, lowers productivity, and often frustrates the operator.

ductivity, and often frustrates the op

**EXAMPLES:** 

Question Number 43

QUESTION: The operator's manual makes minimal use of cross-references.

CHARACTERISTIC: Workload Reasonability.

EXPLANATIONS: Excessive cross-referencing in the operators manual forces extra work on the operator. The worst case happens when the operator has used all fingers and toes and forgetten the original question. Cross-referencing should be restricted to cases where it serves a useful purpose.

Question Number 44

QUESTION: It is easy to locate specific information within the operator's manual.

CHARACTERISTIC: Workload Reasonability.

EXPLANATIONS: Manuals which an operator must or might use during operation of a machine should be arranged, indexed, and have a table of contents such that the operator can locate specific information rapidly.

EXAMPLES: The evaluator should think up some information desirable to retrieve from the operators manual, then see how hard it is to find it. This process may be repeated several times.

Question Number 45

QUESTION: The operator's manual is a reasonable size.

CHARACTERISTIC: Workload Reasonability.

EXPLANATIONS: Oversize operator's manuals are physically difficult to work with as well as reflecting poor organization and lack of consideration of what the operator needs to know.

**EXAMPLES:** 

Question Number 46

QUESTION: The operator performs no tedious functions which could be handled by the system.

CHARACTERISTIC: Workload reasonability.

EXPLANATIONS: Functions which could be performed by the machine but which are forced upon the operator represent a source of additional workload for the operator.

- EXAMPLES: 1. Hand copying of information from computer display to records.
  - 2. Entry of degree signs and decimal points.
  - 3. Repeated entry of duplicated data, such as the words "Year" and "Month" when entering dates.

**GLOSSARY**:

Question Number 47

QUESTION: The operator is rarely bored and performs a dynamic function.

CHARACTERISTIC: Workload reasonability.

EXPLANATIONS: A well-designed system takes into consideration the best capabilities of the computer (repetitive tasks) and the best capabilities of the operator (decision making, experience).

EXAMPLES: The old (obsolete) "smart machine-dumb man" concept disallowed the operator to make decisions which could have resulted in considerable time savings and increased productivity, such as skipping tests which the operator already knew the "black box" would pass.

## **GLOSSARY:**

The state of the s

Question Number 48

QUESTION: The operator is not forced to wait for the machine to respond.

CHARACTERISTIC: Workload reasonability.

EXPLANATIONS: An operator who is continuously forced to wait for the machine to become available for use is less than optimally productive and is probably frustrated. Machines which respond slowly are probably overloaded. Whenever an operator is forced to wait for a machine to respond, valuable human resources are being wasted.

**EXAMPLES**:

Question Number 49

QUESTION: The operator is not a slave to the machine.

CHARACTERISTIC: Workload reasonability.

EXPLANATIONS: Operators which are "chained" to a machine get worn out rapidly, tend to become inattentive, and make more and more errors as time passes. Furthermore, they have little job satisfaction and have a high turn-over rate, resulting in increased training costs and low organizational productivity.

EXAMPLES: Automobile assembly-line workers are perfect examples of operators "chained" to a machine.

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WORKLOAD REASONABILITY. A computerized system contain the quality of workload reasonability to the extent that the tasks required of the operator are within the operator's capabilities and the extent to which the operator performs a useful, meaningful role.

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D. <u>DESCRIPTIVENESS</u>. A computerized system contains the quality of descriptiveness to the extent that the operator has available adequate of every function the operator is required to perform, and every function the machine performs.

The operator need not be informed in detail of every task the machine performs, but there definitely are certain things the operator must know to fulfil the mission. The questionnaire relies upon the knowledge of the operator to define what it is the operator needs

to know.

Question Number 50

QUESTION: Power-on and power-off procedures are well-documented.

CHARACTERISTIC: Descriptiveness.

EXPLANATIONS: Since the machine cannot aid the operator during power-on and power-off activities, an easy-to-use, understandable, and correct set of written procedures must be available to the operator.

**EXAMPLES:** 

Question Number 51

QUESTION: The operator has adequate instructions for handling emergencies.

CHARACTERISTIC: Descriptiveness.

EXPLANATIONS: The operator must have adequate emergency instructions available if he is to avoid harm to personnel or damage to equipment.

**EXAMPLES:** 

Question Number 52

QUESTION: Legitimate responses for all conditions are explained.

CHARACTERISTIC: Descriptiveness.

EXPLANATIONS: In order for a system to be considered properly described, all situations which the normal operator will encounter must be addressed by either the documentation or by computergenerated descriptions.

**EXAMPLES**:

GLOSSARY: Explained: documented and/or prompted by the software.

Question Number 53

QUESTION: The software provides a question- answer-type aid.

CHARACTERISTIC: Descriptiveness.

EXPLANATIONS: The availability of question-answer operator aids can greatly aid operator work by making technical information quickly and readily available.

### **EXAMPLES:**

- 1. One system uses a "help me" command. If the operator needs information on how to format a tape advance command, for instance, he enters "HELP ME, TAPE ADVANCE" and he is instantly presented with a detailed explanation of various tape control commands.
- 2. Another system responds with a more detailed data request whenever the operator enters a question mark. For instance the operator leaves the machine and later returns to find the machine requesting "ENTER ALTITUDE." The operator has forgotten which altitude was being requested when he left. A question mark is entered and the machine responds "ENTER SIMULATED AIRCRAFT ALTITUDE IN THOUSANDS OF FEET."

Question Number 54

QUESTION: The system will explain each command upon user request.

CHARACTERISTIC: Descriptiveness.

EXPLANATIONS: Descriptions of operator commands should be readily available to the operator. This is especially helpful when the operator makes regular use of a very large number of commands.

EXAMPLES: One system automatically displays a short explanation of what is required anytime an illegal command is entered. Therefore, anytime the operator needs more information before making his decision(s), he enters an "X" or other illegal command. The machine then gives him a short summary of legal actions and automatically re-asks the original question.

Question Number 55

QUESTION: Explanations of how to interpret all output data are available.

CHARACTERISTIC: Descriptiveness.

EXPLANATIONS: Data without explanations is often useless. Therefore, anytime information is displayed to the operator, the operator should be able to request and receive additional explanatory information to help him interpret the actual meaning of the data.

**EXAMPLES**: Explanations may be available through an on-line question-type aid or through the operators manual.

Question Number 56

QUESTION: The operator is adequately alerted when the system requires operator action.

CHARACTERISTIC: Descriptiveness.

EXPLANATIONS: When the machine is performing a long task which requires no operator actions, the operator may do something else, such as take a coffee break or carry on a conversation. If no time is to be wasted, however, he must be told when to end the break.

## **EXAMPLES:**

#### GLOSSARY:

## Alerted:

Optimum: a combination of audible and visual signals.

Acceptable: either audible or visual prompts.

<u>Unacceptable</u>: no signal other than apparent machine inactivity.

Question Number 57

QUESTION: The machine gives the operator decision aids if tasks cannot be executed as ordered.

CHARACTERISTIC: Descriptiveness.

EXPLANATIONS: When a task cannot be performed as ordered by the operator, the machine should display information to aid the operator in making a decision about alternative ways to get the job done.

#### **EXAMPLES:**

- 1. If an automatic test equipment operator has a test stop because a certain power supply is not installed in the test equipment, then the machine should list other power supplies available for replacements. The operator would then be able to choose a different power supply and continue the test.
- 2. On a simulator, the machine should tell the operator exactly what procedures to use to simulate a partial mission if one of the student stations is inoperative.

Question Number 58

QUESTION: The version number (revision number) of the software is readily available to the operator.

CHARACTERISTIC: Descriptiveness.

EXPLANATIONS: Frequent software updates dictate that the operator be aware of exactly which version of an operational program is being used.

#### **EXAMPLES:**

1. An automatic test equipment operator must usually use a new test program after a TCTO has been implemented on a given black box. Modified black boxes will often fail an old test program even though they are good.

2. In simulators, due to frequent software changes, there often is not a specific version number associated with loaded software. Rather, there may be a status board available to the instructor pilot which indicates the most recent software updates and what they mean.

Question Number 59

QUESTION: Data base configuration data is readily available to the operator.

CHARACTERISTIC: Descriptiveness.

<u>EXPLANATIONS</u>: Many systems use data bases, the configuration of which is as important as the configuration of the computer programs.

#### **EXAMPLES:**

1. Simulators: The flight characteristics of a given aircraft may exist as a data base.

2. Automatic Test Equipment: Parameters of stimulus and measurement devices may exist as a data base.

3. Mission Data Preparation: Mission data tapes of latitudes and longitudes from a data base containing thousands or millions of mensurated points.

GLOSSARY: Data base: a collection of numeric parameters which describe an entity such as flight characteristics of an aircraft or the contents of all accounts with a credit union.

Question Number 60

QUESTION: All documents the operator requires (including cross-references) are easily available to him.

CHARACTERISTIC: Descriptiveness.

<u>EXPLANATIONS</u>: The operator will be unable to perform his duties if he does not have available documents which contain the information he needs.

**EXAMPLES:** 

Question Number 61

QUESTION: The operator's manual clearly explains the normal sequential steps of operation.

CHARACTERISTIC: Descriptiveness.

EXPLANATIONS: Lack of descriptions of normal sequential steps of operation results in poor training and in operator uncertainty. Poorly organized manuals make the operator hunt and dig through all the information available to figure out what may be simple, straightforward "normal" procedures. The normal sequential steps of operations should not be hidden amid verbiage describing unusual situations.

**EXAMPLES:** 

**GLOSSARY**:

Question Number 62

QUESTION: The operator's manual contains a useful table of contents.

CHARACTERISTIC: Descriptiveness.

**EXPLANATIONS:** A table of contents is the key to the organization and content of an operator's manual.

**EXAMPLES**:

GLOSSARY: Useful: The table of contents not only exists, but actually reflects the organization and content of the operator's manual.

Question Number 63

QUESTION: The operator's manual contains a useful index.

CHARACTERISTIC: Descriptiveness.

EXPLANATIONS: An index is required to allow the operator to locate specific information within the operator's manual by subject matter. Important subject matter often does not appear in the table of contents under a heading the operator is familiar with.

EXAMPLES: The table of contents may have a 300 page section titled "Malfunctions," whereas the operator would find "engine bleed air malfunctions" through the index without leafing through the 300 pages.

Question Number 64

QUESTION: The operator's manual contains a useful glossary.

CHARACTERISTIC: Descriptiveness.

EXPLANATIONS: A glossary of terminology is often essential to an operator's manual which is clear, concise, and, above all, descriptive.

**EXAMPLES**:

**GLOSSARY**:

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DESCRIPTIVENESS. A computerized system contains the quality of descriptiveness of the extent that the operator has available adequate explanations of every function the operator is required to perform, and every function the machine performs. The operator need not be informed in detail of every task the machine performs, but there definitely are certain things the operator must know to fulfil the mission. The questionnaire relies upon the knowledge of the operator to define what it is the operator needs to know.

E. <u>CONSISTENCY</u>. A computerized system contains the quality of consistency to the extent that the behavior of the machine and documentation corresponds to the expectations of the operator.

There should be a near one-to-one correspondence between what the machine does, what the documentation says it will do, and what the operator has been trained to expect the machine to do. Furthermore, the documentation normally available to the operator should agree with that which the operator has been trained to expect.

Question Number 65

QUESTION: Operator entered commands are systematically formatted.

CHARACTERISTIC: Consistency.

EXPLANATIONS: To operate the machine, the operator must memorize a set of command instructions. The more systematic the naming convention and format used for the commands, the easier it is to memorize and use.

# **EXAMPLES:**

GLOSSARY: Systematically formatted: It should be obvious that the software designers used a naming convention and formatting convention in designing the set of commands which an operator must enter.

Question Number 66

QUESTION: The command language is a standardized language.

CHARACTERISTIC: Consistency.

EXPLANATIONS: Use of a standardized language has several advantages:

- 1. The new operator may already know it.
- 2. There are usually better manuals available.
- 3. There are usually more people around who can offer assistance.

## **EXAMPLES:**

- 1. Data processing: COBOL
- 2. Scientific applications: FORTRAN
- 3. Mini-computers: BASIC
- 4. Simulators: English

GLOSSARY: Command Language: The set of commands which an operator may enter. In programming environments, the operator must usually know at least two command languages; the programming language and the operating system language.

Question Number 67

QUESTION: Requirements for operator input agree with the operator's manual.

CHARACTERISTIC: Consistency.

EXPLANATIONS: When there is inconsistency between the operators manual and actual operations, it leads to operator confusion, frustration, errors, and re-accomplishment.

**EXAMPLES:** 

Question Number 68

QUESTION: Messages to the operator are systematically formatted.

CHARACTERISTIC: Consistency.

EXPLANATIONS: When messages to the operator are systematically formatted they aid the operator in that he can read faster and always knows where to look within a message to get exactly the information desired.

# **EXAMPLES:**

GLOSSARY: Systematically Formatted: It should be obvious that the software designers used both a naming convention and a formatting convention.

Question Number 69

QUESTION: Messages requiring action by the operator are always highlighted in some fashion.

CHARACTERISTIC: Consistency.

EXPLANATIONS: When the machine requires operator action before it can continue processing, it must inform the operator. To minimize the necessity for the operator to constantly watch the machine, the machine must tell the operator every time it needs operator attention, and it should always do it in the same manner so that the operator knows what to expect.

EXAMPLES: A combination of audio and visual signals is best. Either audio or visual is next best in any case, the operator should always be alerted in the same manner.

**GLOSSARY**:

Question Number 70

QUESTION: Operator entries always result in some type of response.

CHARACTERISTIC: Consistency.

EXPLANATIONS: For the operator to know that the machine has deciphered the operator's commands and is taking action upon them, the machine must so indicate to the operator.

EXAMPLES: One system responds with an asterisk, another simply moves the display cursor. Yet another system replies with "COMMAND" each time it has completed action on the previous command.

Question Number 71

QUESTION: Response times are similar for groups of similar activities.

CHARACTERISTAC: Consistency.

EXPLANATIONS: To minimize operator frustration, the machine must "behave" similarly in similar situations. Response time is an important factor in measuring similar behaviors.

Another system which would minimize operator frustration concerning response time would be for the system to display to the operator the amount of time remaining before the system would require operator action.

 $\overline{\text{EXAMPLES}}$ : When performing any particular task, it is better for the operator to know that the machine will always finish the task in about 5 seconds than it is for him to know that the machine may finish the task in anywhere from .5 second to 5 seconds.

The latter situation causes him to wait expectantly for up to 5 seconds; whereas, in the former situation, he already "knows" when it will respond.

Remote terminal systems are particularly bad about this. Some systems have response times that can vary between .1 seconds and 20 minutes.

**GLOSSARY:** 

Question Number 72

QUESTION: System performance corresponds with documented performance (specifications, user's manuals, etc.).

CHARACTERISTIC: Consistency.

EXPLANATIONS: Much instruction and almost all troubleshooting depends heavily upon documentation. If machine performance does not agree with what is documented, then the value of formal training is decreased, and troubleshooting efforts (as well as daily operations) are made more difficult.

**EXAMPLES:** 

Question Number 73

QUESTION: Checklists agree with the operator's manual.

CHARACTERISTIC: Consistency.

EXPLANATIONS: A checklist should be a summary of essential information contained in the operator's manual. It should not be developed independently of the operator's manual.

**EXAMPLES**:

Question Number 74

QUESTION: Operator's manuals are systematically formatted.

CHARACTERISTIC: Consistency.

EXPLANATIONS: In cases where there is more than one operator's manual, all such manuals should be laid out the same way. Thus operators who must use more that one such manual may pay attention to content rather than wasting tme trying to locate information.

EXAMPLES: There is a standard for the layout of aircraft -1 manuals.

CONSISTENCY. A computerized system contains the quality of consistency to the extent that the behavior of the machine and documentation corresponds to the expectations of the operator. There should be a near one-to-one correspondence between what the machine does, what the documentation says it will do, and what the operator has been trained to expect the machine to do. Furthermore, the documentation normally available to the operator should agree with that which the operator has been trained to expect to see.

F. <u>SIMPLICITY</u>. A computerized system contains the quality of simplicity to the extent that information presented to the operator or entered by the operator is grouped into short, readily understandable structures.

Complicated data structures, data entry formats, or operator's manuals all require the operator to spend more time in developing an understanding of the system, and may have a tendency to confuse the operator as well.

Question Number 75

QUESTION: The operator needs to know only one command language.

CHARACTERISTIC: Simplicity.

EXPLANATIONS: The less the operator needs to know, the easier it is to know it well. If he must know two command languages to operate the system, the task of language learning is about twice as complex.

# **EXAMPLES:**

- 1. Data processing: The operating system, test editor, interactive compiler, and text listing programs may use four different commands for what is basically the same function.
- 2. Simulators: The command language used at various instructor stations should be similar or the same.
- 3. Automatic Test Equipment: Commands used to test various LRUs should be the same where the function of the command is the same.

Question Number 76

QUESTION: Operator entered instructions are relatively short.

CHARACTERISTIC: Simplicity.

EXPLANATIONS: In generally, the shorter an instruction the easier it is to formulate because it contains fewer ideas which must be combined to build the instruction.

**EXAMPLES**:

Question Number 77

 $\underline{\mathsf{QUESTION}}\colon$  It is easy to understand actions required of the operator.

CHARACTERISTIC: Simplicity:

EXPLANATIONS: In order to make it easy for the operator to understand what is supposed to be accomplished, the instructions must be relatively simple and easy to understand.

**EXAMPLES**:

Question Number 78

QUESTION: Messages to the operator are short.

CHARACTERISTIC: Simplicity.

 $\overline{\text{EXPLANATIONS}}$ : Shorter messages generally contain less information than long messages. The less information contained in a message, the easier it is understood.

**EXAMPLES**:

Question Number 79

QUESTION: Each new message contains only one idea to which the operator must respond.

CHARACTERISTIC: Simplicity.

EXPLANATIONS: The simplest message is one which contains only one idea. The simpler a message, the easier it is to understand.

**EXAMPLES:** 

Question Number 80

QUESTION: Only essential or useful information is displayed to the operator.

CHARACTERISTIC: Simplicity.

EXPLANATIONS: Excess information makes it more difficult to find required information and the non-essential information may confuse the operator. The amount of data displayed to the operator should not be a hinderance to understanding.

**EXAMPLES:** 

Question Number 81

QUESTION: The display is not overcrowded (unless commanded to be so).

CHARACTERISTIC: Simplicity.

EXPLANATIONS: Crowded displays decrease the ability to organize the information displayed. The less organized a display, of course, the harder it is to find useful information therein.

**EXAMPLES**:

Question Number 82

QUESTION: Difficult words or characters are rarely used.

CHARACTERISTIC: Simplicity.

EXPLANATIONS: Using a hard-to-understand word or symbol in a message makes the whole message hard to understand, multiplying the basic tasks the operator must perform to make his understanding complete and accurate.

**EXAMPLES**:

Question Number 83

QUESTION: Data structures are easily understandable.

CHARACTERISTIC: Simplicity.

EXPLANATIONS: For an operator to be able to rapidly withdraw necessary data from a data structure, the structure of the data must enhance understanding.

# **EXAMPLES**:

GLOSSARY: Data structure: a list or table of data, such as a malfunction list or parameter list.

Question Number 84

QUESTION: The operator has appropriate checklists available.

CHARACTERISTIC: Simplicity.

EXPLANATIONS: Excess information makes understanding of essential information difficult. For an experienced operator, checklists should represent essential information and detailed procedures manuals represent an excess of information.

**EXAMPLES**:

Question Number 85

QUESTION: The number of checklists required is manageable.

CHARACTERISTIC: Simplicity.

EXPLANATIONS: A single checklist is the ideal situation for a given operator's station. No operator should be required to use more than two or three checklists simultaneously.

**EXAMPLES:** 

Question Number 86

QUESTION: The operator's manual is a single volume (except for checklists).

CHARACTERISTIC: Simplicity.

<u>EXPLANATIONS</u>: Multi-volume operator's manuals represent a level of complexity higher than single-volume operator's manuals. Classified second volumes are necessary, but still more complex than single volumes.

**EXAMPLES**:

Question Number 87

QUESTION: The operator's manual is easy to understand.

CHARACTERISTIC: Simplicity.

EXPLANATIONS: In general, the easier an operator's manual is to understand, the easier it is to use, the more it will be used, and the more it will be used correctly.

**EXAMPLES:** 

Question Number 88

QUESTION: Alternatives to normal operating sequences are described separately (not embedded within normal procedures).

CHARACTERISTIC: Simplicity.

EXPLANATIONS: Excess information makes understanding of essential information difficult. Alternative procedures usually represent excess information if contained within the normal procedures (which hopefully are most often used). Alternative procedures should, therefore, be contained in a separate section of the documentation.

**EXAMPLES**:

<u>SIMPLICITY</u>. A computerized system contains the quality of simplicity to the extent that information presented to the operator or entered by the operator is grouped into short, readily understandable structures.

Complicated data structures, data entry formats or operators manuals all require more the operator to spend more time in developing an understanding of the system, and may have a tendency to confuse the operator as well.

G. <u>GENERAL QUESTIONS</u>: The following section contains general questions about characteristics of the system. The evaluator should formulate a subjective opinion based on general feelings without reference to previous answers.

Question Number 89

QUESTION: The concepts of Assurability as implemented in the system contribute to the usability of the system.

CHARACTERISTIC: General Questions.

# **EXPLANATIONS:**

GLOSSARY: Assurability: A computerized system contains the quality of assurability to the extent that it aids the operator in validating data, avoiding errors, and correcting errors once made.

A system which has been designed to aid the operator in error avoidance may or may not have good assurability. A system should also be designed so that errors are easy to correct, and above all so that errors do not have catastrophic effects.

Question Number 90

QUESTION: The concepts of Controllability as implemented in the system contribute to the usability of the system.

CHARACTERISTIC: General Questions.

# **EXPLANATIONS:**

GLOSSARY: Controllability: A computerized system contains the quality of controllability to the extent that it allows the operator to direct the operations of the machine.

The operator must be able to direct or control the operation of the machine in order to utilize it effectively and effeciently.

Question Number 91

QUESTION: The concepts of Workload Reasonability as implemented in the system contribute to the usability of the system.

CHARACTERISTIC: General Questions.

# **EXPLANATIONS:**

GLOSSARY: Workload reasonability. A computerized system contains the quality of workload reasonability to the extent that the tasks required of the operator are within the operator's capabilities and the extent of which the operator performs a useful, meaningful role.

Optimum design of a system which involves an operator and a computerized machine takes advantage of the best capabilities of both: the machine to perform repetitive tasks rapidly and the operator to make command decisions involving unusual situations.

Question Number 92

QUESTION: The concepts of Descriptiveness as implemented in the system contribute to the usability of the system.

CHARACTERISTIC: General questions.

#### **EXPLANATIONS:**

GLOSSARY: Descriptiveness: A computerized system contains the quality of descriptiveness to the extent that the operator has available adequate explanations of every function the operator is required to perform, and every function the machine performs.

The operator need not be informed in detail of every task the machine performs, but there definitely are certain things the operator must know to fulfil the mission. The questionnaire relies upon the knowledge of the operator to define what it is the operator needs to know.

Question Number 93

QUESTION: The concepts of Consistency as implemented in the system contribute to the usability of the system.

CHARACTERISTIC: General questions.

# **EXPLANATIONS:**

GLOSSARY: Consistency: A computerized system contains the quality of consistency to the extent that the behavior of the machine and documentation corresponds to the expectations of the operator.

There should be a near one-to-one correspondence between what the machine does, what the documentation says it will do, and what the operator has been trained to expect the machine to do. Furthermore, the documentation normally available to the operator should agree.

Question Number 94

QUESTION: The concepts of Simplicity as implemented in the system contribute to usability of the system.

CHARACTERISTIC: General questions.

# **EXPLANATIONS:**

GLOSSARY: Simplicity: A computerized system contains the quality of simplicity to the extent that information presented to the operator or entered by the operator is grouped into short, readily understandable structures.

Complicated data structures, data entry formats, or operator's manuals all require the operator to spend more time in developing an understanding of the system, and may have a tendency to confuse the operator as well.

Question Number 95

QUESTION: Overall it appears that the operator-machine interface has been well-designed.

CHARACTERISTIC: General questions.

<u>EXPLANATIONS</u>: This is the bottom-line, most highly subjective question asked. Rate the system according to your personal feeling.

EXAMPLES:

#### SECTION III

# REFERENCE MATERIAL

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# SOFTWARE OPERATOR - MACHINE INTERACE QUESTIONNAIRE

The following pages contain questions about the operator-machine interface as it is affected by software (computer programs). Each page is headed by the name of the characteristic which the questions on that page address. The definition of that characteristic follows the name of the characteristic. This definition should be firmly in mind as the questions on that page are answered. Following the definition are the questions. Each question takes the form of a positive statement about the operator-machine interface of the piece of equipment you are evaluating. Use the following scale to answer each question as to your agreement with the statement.

- A. COMPLETELY AGREE (absolutely no doubt).
- B. STRONGLY AGREE.
- C. GENERALLY AGREE.
- D. GENERALLY DISAGREE.
- E. STRONGLY DISAGREE.
- F. COMPLETELY DISAGREE (absolutely no doubt).

In addition, one or more of the following standardized comment responses can be selected:

- I. I had difficulty answering this question.
- J. A written comment is recorded on AFTEC Form 207, Computer Program Observation Report.

Please answer the questions carefully. Take as much time as you need. If there are any questions you do not understand, refer to the evaluator guidelines, a copy of which you should have before you.

#### ASSURABILITY QUESTIONS

Assurability: The extent that the system aids the operator in validating data, avoiding errors, and correcting errors once made.

- Operator input errors do not cause system failures.
- 2. Operator input errors are detected.
- 3. The causes of input errors are displayed to the operator.
- 4. The action required to correct an operator input error is displayed to the operator.
- 5. Input errors are easily corrected.
- 6. Input errors are quickly corrected.
- 7. The operator can verify input before execution/entry.
- 8. Mission peculiar data entered by the operator is checked for validity.
- 9. The data entry display has a cursor or pointer.
- 10. The operator is able to correct mistyped characters with a backspace key.
- 11. The system does not require the operator to copy information by hand.
- 12. Task aborts and interrupts do not have detrimental side effects.
- 13. Selecting a device off-line does not have detrimental side effects.
- 14. The system automatically ceases execution if internal errors are detected (data-base protection).
- 15. The operator is alerted to faults within the system.
- 16. The causes of system halts are displayed to the operator.

#### CONTROLLABILITY QUESTIONS

<u>Controllability</u>: the extent that the system allows the operator to direct the operations of the machine.

- 17. The operator can interrupt and resume automatic processes.
- 18. The operator has task abort capabilities available.
- 19. The operator may initiate selected self-test systems.
- 20. The operator may send output data to various devices.
- 21. The operator can ask for and receive the current status of operation.
- 22. The operator can select the type of information shown on the display.
- 23. The operator may command various displays of system status.
- 24. The operator may control the amount of required explanatory text, both input and output.
- 25. The operator may edit the data base prior to use by the system.
- 26. The operator may create and execute strings of commands as a single command.
- 27. The operator can command visibility (stepped execution) of automatic processes.
- 28. The operator may command different modes of operation.
- 29. The operator may control the type and quantity of output.
- 30. Bypass procedures are available so that in cases of partial system failure the more important system functions can still be performed.

#### WORKLOAD REASONABILITY QUESTIONS

Workload Reasonability: The extent that the tasks required of the operator are within the operator's capabilities and the extent to which the operator performs a useful, meaningful role.

- 31. It is easy to enter mission (task) peculiar data.
- 32. Data preparation is usually performed using on-line devices.
- 33. The system will accept free-format commands and data.
- 34. Menu techniques are used to aid the operator in making decisions.
- 35. The system may be operated without reference to manuals during normal operations.
- 36. The operator need memorize a comfortably small number of commands in order to effectively operate the system.
- 37. Messages to the operator are easy to understand.
- 38. The device used to send messages to the operator provides information at a rate comfortable to the operator.
- 39. The number of messages presented to the operator at one time is small.
- 40. The system software may be reloaded quickly and easily.
- 41. The system software needs to be reloaded infrequently.
- 42. System warm-up time is small.
- 43. The operator's manual makes minimal use of cross-references.
- 44. It is easy to locate specific information within the operator's manual.
- 45. The operator's manual is a reasonable size.
- 46. The operator performs no tedious functions which could be handled by the system.
- 47. The operator is rarely bored and performs a "dynamic" function.
- 48. The operator is not forced to wait for the machine to respond.
- 49. The operator is not a slave to the machine.

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#### DESCRIPTIVENESS QUESTIONS

<u>Descriptiveness</u>: The extent to which the operator has available detailed explanations of every function the operator performs and every function the machine performs.

- 50. Power-on and power-off procedures are well documented.
- 51. The operator has adequate instructions for handling emergencies.
- 52. Legitimate responses for all conditions are explained.
- 53. The software provides a question-answer type operator aid.
- 54. The system will explain each command upon user request.
- 55. Explanations of how to interpret all output data are available.
- 56. The operator is adequately alerted when the system requires operator action.
- 57. The machine gives the operator decision aids if tasks cannot be executed as ordered.
- 58. The version number (revision number) of the software is readily available to the operator from the system.
- 59. Data base configuration data is readily available to the operator.
- 60. All documents the operator requires (including cross-references) are easily available to him.
- 61. The operator's manual clearly explains the normal sequential steps of operation.
- 62. The operator's manual contains a useful table of contents.
- 63. The operator's manual contains a useful index.
- 64. The operator's manual contains a useful glossary.

#### CONSISTENCY QUESTIONS

<u>Consistency</u>: The extent that the behavior of the machine and documentation corresponds to the expectations of the operator.

- 65. Operator entered commands are systematically formatted.
- 66. The command language is a standardized language.
- 67. Requirements for operator input agree with the operators manual.
- 68. Messages to the operator are systematically formatted.
- 69. Messages requiring action by the operator are always high-lighted in some fashion.
- 70. Operator entries always result in some type of response.
- 71. Response times are similar for groups of similar activities.
- 72. System performance corresponds with documented performance (specifications, users' manuals, etc.).
- 73. Checklists agree with the operator's manual.
- 74. Operator's manuals are systematically formatted.

#### SIMPLICITY QUESTIONS

<u>Simplicity</u>: The extent that information presented to the operator or entered by the operator is grouped into short, readily understandable structures.

- 75. The operator needs to know only one command language.
- 76. Operator entered instructions are relatively short.
- 77. It is easy to understand actions required of the operator.
- 78. Messages to the operator are short.
- 79. Each new message contains only one idea to which the operator must respond.
- 80. Only essential or useful information is displayed to the operator.
- 81. The display is not overcrowded (unless commanded to be so).
- 82. Difficult words or characters are rarely used.
- 83. Data structures are easily understandable.
- 84. The operator has appropriate checklists available.
- 85. The number of checklists required is manageable.
- 86. The operator's manual is a single volume (except for checklists).
- 87. The operator's manual is easy to understand.
- 88. Alternatives to normal operating sequences are described separately (not embedded within normal procedures).

#### GENERAL QUESTIONS

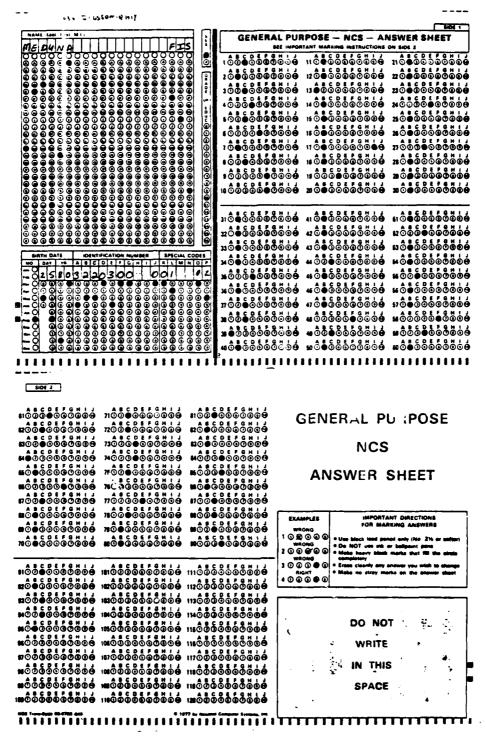
Note: The following questions relate to the evaluator's general impression of the computer program's contribution to system usability or effectiveness. Definitions of the test factors should be reviewed before completing these questions.

- 89. The concepts of Assurability as implemented in the system contribute to usability of the system.
- 90. The concepts of Controllability as implemented in the system contribute to usability of the system.
- 91. The concepts of Workload Reasonability as implemented in the system contribute to usability of the system.
- 92. The concepts of Descriptiveness as implemented in the system contribute to usability of the system.
- 93. The concepts of Consistency as implemented in the system contribute to usability of the system.
- 94. The concepts of Simplicity as implemented in the system contribute to usability of the system.
- 95. Overall it appears that the operator-machine interface has been well designed.

TO THE PARTY OF TH

Question Number

QUESTION:		·	
CHARACTERISTIC:			
EXPLANATION:			
EXAMPLES:			
GLOSSARY:			



C. Example Answer Sheet

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COMPUTER PROGRAM OBSERVATION REPORT							SERIAL NUMBER				
I. COMPUTER PROGRAM IDENTIFICATION											
SYSTEM (A-7, B-52G, 487L)  FB-III A	ayatom, F	EM/COMPUTER fre Control Compu VC U	(Nov iter)	Yes COMPUTER PROGRAM (OFP, Aerodynam			SUB-PROGRAM MODULE (Include version designa- tion) FB -13 Roll Rate				
H.	ORIGINAT	OR IDENTIFICAT	TION (Invest	igator, coordinator, app	roving official	la, etc)					
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IV. OBSERVATION (Inclu	de what did/	did not happen, s	that should I	neve happened, results,	suggested cha	mgos, reis	vant co	nditions,	etc) -		
When the air craft was in a vertical divipulation of the poly rate indicated the air craft was the air craft was found that the air craft was some a vertical divipulation of the roll rate indicated the air craft was spinning, when in fact it was not.  Spinning, when in fact it was not.											
		5									

AFTEC FORM 207

D. Computer Program Observation Report

SOMIQ - 11